



## APPLICATION FOR RESIDENCY & HEALTH HISTORY

Today's Date: \_\_\_\_\_ Referred to us by: \_\_\_\_\_ Completed  
by: \_\_\_\_\_ Relationship to Resident: \_\_\_\_\_

Room Preference    Private    Semi-Private    Price Quoted \_\_\_\_\_ for Room #: \_\_\_\_\_

Potential Move-in Date: \_\_\_\_\_

A non-refundable \$500 deposit can be given to hold the room for one week. This amount does NOT go towards the first month's rent. A community fee of \$1000 is required upon move in.

Location Preference: (Check One)    Tender Heart    Westridge Village    Robin House    Casa del Norte

### GENERAL RESIDENT INFORMATION:

Resident Name: \_\_\_\_\_ Gender:  M  F

Marital Status:  Single     Married     Divorced     Widow(er)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Resident's Current Location: \_\_\_\_\_  
(Location where assessment is to be completed)

Next of Kin/Resident Representative Name: \_\_\_\_\_

Contact #: \_\_\_\_\_ E-mail: \_\_\_\_\_

Is resident eligible for Veteran's Benefits?     Yes     No     Unknown

Does resident have Long Term Care Insurance?     Yes     No

Is resident a Medicaid/Centennial Care Recipient?     Yes     No

If yes, Name of MCO and Member #: \_\_\_\_\_

### HEALTH INFORMATION

Primary Care Physician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Other Physician's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Other Physician's Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

### HEALTH CARE SERVICES

Has the resident received any services from agencies such as home health or hospice in the last 6 months ?

If so, please list the name of the company: \_\_\_\_\_

Reason: \_\_\_\_\_ Dates: \_\_\_\_\_

Allergies to Food and/or Medications: \_\_\_\_\_

Describe any physical limitations the resident presently has: \_\_\_\_\_

\_\_\_\_\_

In order for us to ensure the resident will be an appropriate placement, please list any medical equipment / assistive devices currently used including, but not limited to, wheelchair, walker, hearing aids, dentures, hooyer lifts, geri chairs:

Other: \_\_\_\_\_

Describe any cognitive limitations the resident presently has: \_\_\_\_\_

\_\_\_\_\_

List any illnesses, including mental or emotional, the resident presently has or has been treated for in the past two years:

\_\_\_\_\_

Date of Last Hospitalization: \_\_\_\_\_ Reason: \_\_\_\_\_

Has the resident been in a nursing home, assisted living, or any other type of long term care facility in the last year?

If so, where: \_\_\_\_\_

What was the reason for leaving? \_\_\_\_\_

Does the resident have a Power of Attorney, Trustee, or anyone else who handles his/her financial affairs? Yes No

If yes, name/relationship of responsible person: \_\_\_\_\_

Approximately Length of Stay/Services Requested:  1-3 months  3-6 Months  6 Months +

Other: \_\_\_\_\_

If less than six months, please explain: \_\_\_\_\_

Please use the space below to tell us what is important to you regarding the care of your loved one and what you are looking for in an assisted living community:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Resident, Relative, or Representative

\_\_\_\_\_  
Date

***If you are interested in moving forward with admission to one of our communities, please complete and return this application to the location where you toured, or fax to 800-557-3574 or e-mail to [mayers.apal@gmail.com](mailto:mayers.apal@gmail.com). Upon receipt, we will contact you to set up the next steps.***

**HIPAA Privacy Authorization Form**

\*\*Authorization for Use or Disclosure of Protected Health Information (Required by the Health Insurance Portability and Accountability Act, 45 C.F.R. Parts 160 and 164)\*\* \*\*

1. Authorization\*\* I authorize **Preferred Assisted Living, Inc.**, (healthcare provider) to use and disclose the protected health information described below to \_\_\_\_\_ (individual seeking the information).

2. Effective Period

This authorization for release of information covers the period of healthcare for all past, present, and future periods.

3. Extent of Authorization

a. I authorize the release of my complete health record (including records relating to mental healthcare, communicable diseases, HIV or AIDS, and treatment of alcohol or drug abuse).

4. This medical information may be used by the person I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.

5. This authorization shall be in force and effect until I revoke it.

6. I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim

7. I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.

8. I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative and his/her relationship to patient

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Witness and Facility Witness Represents

**PLEASE FAX REQUESTED RECORDS TO 800-656-0960 OR  
E-MAIL TO LYNNE.BLAKE@GMAIL.COM**